

The Legacy Society
at La Salle Academy



La Salle Academy Development Office
Justin Talavera
Director of Major Gifts and Grant Funding
(212) 475-8940 ext. 204
jtalavera@lasalleacademy.org
215 East 6th Street
New York, NY 10003-8253

3 Steps to Making a Beneficiary Gift

Did you know that the beneficiaries named on a retirement plan or life insurance policy determine who will receive these funds, even if they are designated differently in your will?

Did you also know that funds remaining in your IRA may be subject to multiple taxes if left to your estate?

If you are considering including a gift for La Salle Academy in your will, just name us as a beneficiary or partial beneficiary of your retirement plan and leave other less-taxed assets to your family.

1. Request a “change of beneficiary” form from your plan administrator.
2. List La Salle Academy as a beneficiary at the following address:

La Salle Academy
215 East 6th Street
New York, NY 10003-8253

3. Inform us of your intentions so we can thank you!