The Legacy Society at La Salle Academy



La Salle Academy Development Office Justin Talavera Director of Major Gifts and Grant Funding (212) 475-8940 ext. 204 <u>jtalavera@lasalleacademy.org</u> 215 East 6th Street New York, NY 10003-8253

Sample Bequest Language

A gift to La Salle Academy in your will or revocable trust proclaims your confidence that La Salle Academy will continue to serve our mission of educating students of diverse cultural and socioeconomic backgrounds with a special outreach to those most in need.

A bequest is easy to arrange, will not alter your current lifestyle in any way, and it can be easily modified to address your changing needs.

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to La Salle Academy (Tax ID #13-5562179) located in New York, NY, all (or state a percentage) of the rest, reside and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program.)

Specific Bequest Language

Naming La Salle Academy as a beneficiary of a specific amount from your estate is easy:

I give and devise to La Salle Academy (Tax ID #13-5562179) located in New York, NY, the sum of \$ (or asset) *to be used for its general support* (or for the support of a specific fund or program.)

Contingent Bequest Language

La Salle Academy can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to La Salle Academy (Tax ID #13-5562179) located in New York, NY, the sum of \$ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program.)